

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re:

Case No.: -                   -AST  
Chapter 11

Debtor(s).

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**ORDER APPROVING DISCLOSURE STATEMENT, SCHEDULING  
CONFIRMATION HEARING, AND SETTING DEADLINES**

[Name of Debtor(s)], the debtor(s) and debtor(s)-in-possession (the “Debtor(s)”), filed a Disclosure Statement (the “Disclosure Statement”) [docket item XXX] and Plan of Reorganization (the “Plan”) [docket item XXX] under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and a hearing to consider the adequacy of the Disclosure Statement was held before the undersigned on [Date of Disclosure Statement Hearing], and any objections to the Disclosure Statement were withdrawn or overruled, and no further hearing being required; and the Court having reviewed the Disclosure Statement and the Plan, and after due deliberation and sufficient cause appearing therefore, it is hereby

**ORDERED**, that the Disclosure Statement is approved in accordance with 11 U.S.C. § 1125; and it is further

**ORDERED**, that the hearing to consider confirmation of the Plan, and any objections thereto, shall be held on **[Confirmation Hearing Date and Time]**, before the Honorable Alan S. Trust, United States Bankruptcy Judge, United State Bankruptcy Court for the Eastern District of New York, in Courtroom 960 of the Alfonse M. D’Amato Federal Courthouse, 290 Federal Plaza, Central Islip, New York 11722, pursuant to Rule 3017(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); and it is further

**ORDERED**, that on or before **[Date 3 Business Days After Entry of This Order]**, the Debtor(s) shall serve by first class mail a copy of this Order, the Plan, the Disclosure Statement, and a ballot substantially in the form of Official Bankruptcy Form B14 on all creditors, equity security holders, all other parties in interest, and the Office of the United States Trustee as provided in Bankruptcy Rule 3017(d); proof of such service shall be filed by **[Date 1 Week After Date for Service]**; and it is further

**ORDERED**, that all ballots voting in favor of or against the Plan shall be submitted so as to be actually received by counsel for the Debtor(s) on or before **[Date 1 Week Prior to Confirmation Hearing], at 4:00 p.m.**, and may be submitted by regular mail, overnight mail, facsimile, or email to [Include Counsel' Address, Fax Number and Email Address]; and it is further

**ORDERED**, that any objections to the Plan must be made in writing, must set forth with particularity the ground(s) for such objection, and must be filed with the Clerk of the U.S. Bankruptcy Court, Eastern District of New York by **[Date 1 Week Prior to Confirmation Hearing]**, with a hard copy sent to (1) Debtor['s'] counsel, [Counsel's Name and Address]; (2) the Office of the United States Trustee, 560 Federal Plaza, Central Islip, New York 11722, Attn: [UST Trial Attorney]; and (3) all parties that have filed notices of appearance in this case; and it is further

**ORDERED**, that Counsel for the Debtor(s) shall file a ballot tally and an affidavit and/or brief in support of confirmation by **[Date 2 Business Days Prior to Confirmation Hearing], at 12:00 p.m.**